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Getting Started

Subscription Options and Self Subscription

- 1. Visit the subscription link.
- 2. Review our available pricing plans and included features.
- 3. Select the desired plan and complete the self-subscription process.

Logging in with Two-Factor Authentication

- 1. Enter your email address and password on the login popup.
- 2. A code will be sent to the registered email address.
- 3. Enter the code to login to your account.

User Management

Adding, Editing, and Removing Users

- 1. Navigate to the 'User Maintenance' section.
- 2. To add a user:
 - a. Click '+New User' and complete the required information.
 - b. The user will be sent a temporary password.
 - c. On first login, the user will be prompted to create a new password.
- 3. To edit a user:
 - a. Click 'Edit' next to the user you would like to edit.
 - b. Once the information is edited, click 'Save' to save the account information.
- 4. To remove a user:
 - a. Click 'Delete' next to the user you would like to remove.
 - b. You will be prompted to confirm deletion of the user.

Customizing Communication Templates

Altering Email and Text Message Templates

Admin Users can modify communication templates.

- 1. Click the 'Templates' section to reveal 'Email' and 'SMS' sections.
- 2. To edit templates:
 - For Email:
 - Select the 'Email' tab.
 - Make the necessary changes.
 - Click 'Save'.
 - For SMS:
 - Select the 'SMS tab.
 - Make the necessary changes.
 - Click 'Save'.







Consumer Management

Opt-Out Options for Email Recipients

Consumers can click the 'opt out here' link at the bottom of the email.

*Once opted out, the email address will no longer receive communications from GoStar.

Tracking and Metrics

Viewing Metrics

- 1. Navigate to the 'Dashboard' section.
- 2. Analyze performance with the available charts for requests and results in real time.

